

Competitive Analysis

| | IRISOS SA | Swiss Private Banks | US Banks | EU / Swiss Banks | On-Line Brokers | Info Centers |
|--|-----------|---------------------------------------|------------------|------------------------------|------------------------------------|--|
| | | (Pictet, LODH, Julius Baer, Vontobel) | BAC, GS, ML, JPM | SGEN, ABN, DB, CS, UBS, HSBC | Saxo, Schwab, TDA, KBL, Swissquote | Investopedia / Bloomberg / Reuters / Morningstar |
| AI-Supported Client Risk Analysis | X | | | | | |
| AI-Supported Company classification process | X | | | Some | Some | |
| Dashboard Analysis (company vs. company, company vs market / sector / peer groups) | X | | | | | Some |
| Fully fledged Tailor-Made Allocations | X | X | X | X | | |
| Market / Company Information | X | X | X | X | | X |
| DIY | X | | | X | X | |
| FX Analysis | | X | X | X | X | X |
| Brokerage | | X | X | X | X | |