IRISOS
Knowledge is power.

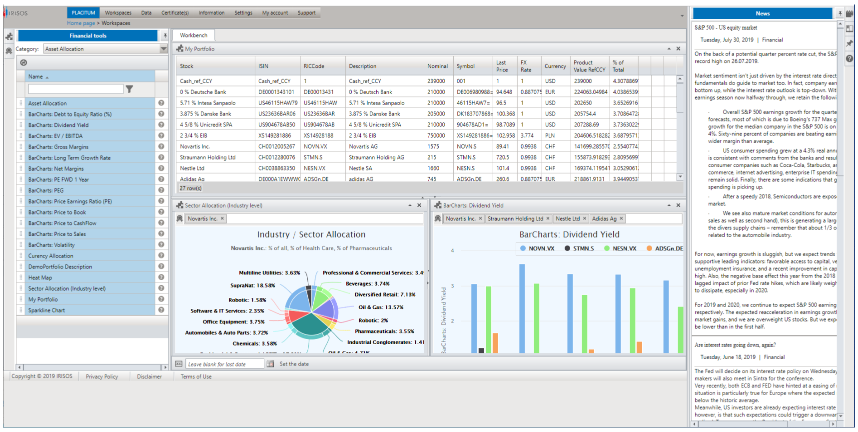
Access to the competitive edge.

IRISOS SA – Switzerland

Optimized allocations and crystal clear risk management translate growth drivers into solid investment return.

Your Benefits 1

- **Empowerment**
  - Ease of use, precise, global focus (2'700 instruments)
- **Investment allocation cockpit**
  - The most valuable information at your fingertips
- **Investment focus**
  - Socially responsible investment opportunities
  - Income/Capital preservation strategies
  - Growth strategies
- **Reporting**
  - Portfolio, Client, RM, Team, Company, and Holding
- **An unwavering focus on needs**
  - An AI supported process attends the client's investment process (risk identification, optimized asset allocation, reporting, and support)
  - Investment view: Macro, Allocation, & Company
- **Track record**
  - Focus on double digit return through conditional capital guaranteed structures (success ratio > 95 %)
  - Flagship fund: outperformed S&P500 by 4.8 %, YTD



Our value enablers 2

Means to focus on growth, value, risk, or momentum!

To support our investment decision-making process, we do use state of art technologies. Each day, to perform our investment review process, we don't run one or two analyst reports (the competitors do this); instead, our quantitative and qualitative analysis are performed on:

- **32'000 Target Price reports**
- **24'000 Earnings per Share (EPS) reports**
- **2'600 company reports (fundamentals and outlook)**

The company fundamental factors are consolidated into one 5 categories and pending market conditions, more focus can be given to security (low risk), growth, momentum, value (income-preservation), or we can run strategies on standardized parameters. An appraisal process identifies gain/loss opportunities, and a dynamic trailing stop-loss procedure limits the downside for a given single holding.

Most of our attention goes to understanding the client's requirements because understanding this part of the equation lays the best foundations for the well-being of the relationship. When foundations are set best at outset, the relationship can perform best in the longer-term. Our historic track-record is excellent and on numerous occasions strategies have outperformed the benchmark. Year-to-day, our flagship strategy is up by + 25.02 %, outperforming the risk adjusted benchmark by over 4.8 %.

About us 3

Christophe is considered by business colleagues as elite senior expert who has accumulated an extensive and unique combination of IT experience and private banking expertise during an international career of more than 30 years. He worked as a financial advisor for well known companies including UBS AG and LTSB Bank plc, and is holding the Swiss Federal Diploma in Financial Analysis and Portfolio Management (Analyste financier et gestionnaire de fortune CFPI) and he is a Certified European Financial Analyst (CEFA).

In 2007, thanks to a powerful private and professional network he was able to create his own wealth and asset management company, SCL & Associés SA, based in Geneva, Switzerland; with a key shareholder being one of Switzerland's oldest private banks. The period from 2010 to 2018 was dedicated to develop, test and perfect a truly personalized approach to wealth and asset management that now forms the IRISOS wealth management solution.

IRISOS is accompanied by a steering committee with clearly defined functions and purposes. As of today, the company employees more than 20 different specialists that handle the day-to-day decision-making process to respond to ever-changing needs. To ensure continuity and prosperity, the company has a client relationship with Bank Vontobel AG (main banking relationship – 3rd private Bank in Switzerland) and commercial relationships for research and product solutions with UBS AG, Société Générale, BNP-Paribas, JPMorgan-Chase, Natixis, Banque Cantonal de Vaud, Zürcher Kantonalbank, and Leonteq, amongst others. Fully personalized strategies can be performed starting with a capital of USD 5M; this offer comes with an attractive flat tariff offer.

IRISOS SA

H.O.: Chemin d'Eysins 51, CP 2561, 1260 Nyon / Switzerland – tel : +41 22 362 93 00 | UAE: IRISOS Middle-East FZ-LLC, #A1, Al Hamra IZ-FZ, RAK / UAE - tel : +971 55 925 26 31