

Yield enhancement strategy «Premium Assets - Autocall»

a 24 months opportunity

Strategy Summary

1

					
Level of Risk	Time Horizon	Upside Opportunity	Asset Allocation	Investment Return on Premium Amount	Currencies

Your benefits:

- ▶ Conditional capital guarantee of up to -35%, type Low Strike
- ▶ **Issue Price:** **33%**
- ▶ Maturity: 24 months
- ▶ Currency: USD
- ▶ Underlying companies: Fortinet, Micron Technology, and CyberArk
- ▶ Reimbursement Triggers: Autocall trigger at 95%, starting after 6 months
- ▶ Coupon Barrier: Coupon barrier at 65%, if each stock is at or above coupon barrier, the product will be redeemed at 100%, coupon level at 12.90 p.a.
- ▶ Payout at Maturity: Low strike at 65%, if each equity is at or above Low Strike level, the investor will be redeemed 100%; else: the payout will be linked to the worst performing equity from 65% (example: xx closes at 63% of issue price, client will be reimbursed at issue less 2%)

Investment Opportunity

2

A focused approach

Despite the rising macro-pessimism, there are still very compelling and strong secular trends at work. Cybersecurity firms (FTNT and CBYR) are an essential component of our increasingly connected world, both at the corporate and government levels. When coupled with a 5G opportunity (MU), the return opportunity can be optimized at an attractive level of risk.

90% of the world's data is being regenerated every 2nd year - Currently, 2.5 quintillion bytes of data are created each day (Forbes), and the pace is expected to accelerate (Moore's law) as computing power is increased through developments in quantum computing while storage size and cost improve dramatically.

- ▶ As data volumes increase, access speed and access security become more and more vital,
- ▶ Connectivity is vital and processors that can handle efficiently optimized security process will be in demand,
- ▶ Cybersecurity and Connectivity are a key element for a successful roll-of 5G and Industry 4.0 processes,
- ▶ By 2021, 60% all enterprises will have moved towards an organization wide digital transformation solution,
- ▶ Cybersecurity spending will exceed 1\$ trillion from 2017 to 2021, as Internet usage climbs from 3.8bn users in 2017 to 6bn in 2022.

Heatmaps

3

Micron Technology

	1 to 9,999	10 to 29,999	30 to 69,999	70 to 89,999	90 to 100
Price Momentum			Yellow		
Analyst Revision		Red			Green
Relative Value			Yellow		
Earnings Quality					Green
Risk Metrics			Yellow		
Growth Metrics			Yellow		
Value Metrics					Green
Momentum Metrics		Red			
Social Media Metrics			Yellow		
Total of Metrics				Cyan	
Data Quality:	97.96%				

Micron Technology, Inc. is engaged in semiconductor systems. The Company's portfolio of memory technologies, including dynamic random-access memory (DRAM), negative-AND (NAND) Flash and NOR Flash are the basis for solid-state drives, modules, multi-chip packages and other system solutions. Its business segments include Compute and Networking Business Unit (CNBU), which includes memory products sold into compute, networking, graphics and cloud server markets; Mobile Business Unit (MBU), which includes memory products sold into smartphone, tablet and other mobile-device markets; Storage Business Unit (SBU), which includes memory products sold into enterprise, client, cloud and removable storage markets, and SBU also includes products sold to Intel through its Intel/Micron Flash Technology (IMFT) joint venture, and Embedded Business Unit (EBU), which includes memory products sold into automotive, industrial, connected home and consumer electronics markets.

Fortinet Inc.

	1 to 9,999	10 to 29,999	30 to 69,999	70 to 89,999	90 to 100
Price Momentum				Cyan	
Analyst Revision				Cyan	
Relative Value			Yellow		
Earnings Quality					Green
Risk Metrics			Yellow		
Growth Metrics			Yellow		
Value Metrics					
Momentum Metrics					Green
Social Media Metrics					
Total of Metrics				Cyan	
Data Quality:	97.96%				

Fortinet, Inc. is a network security company. The Company provides cyber security solutions to a range of enterprises, service providers and government organizations across the world. Its network security solution consists of FortiGate physical, virtual machine and cloud platforms, which provide integrated security and networking functions to protect data, applications and users from network-and content-level security threats. The Company's product offerings consist of its FortiGate product family, along with its FortiManager central management and FortiAnalyzer central logging and reporting product families. Its cybersecurity platform includes a range of products, which include its FortiMail e-mail security, FortiSandbox advanced threat protection (ATP), FortiWeb Web application firewall, FortiDDos and FortiDB database security appliances.

CyberArk

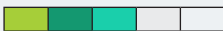
	1 to 9,999	10 to 29,999	30 to 69,999	70 to 89,999	90 to 100
Price Momentum					Green
Analyst Revision					Green
Relative Value					
Earnings Quality					Green
Risk Metrics				Cyan	
Growth Metrics				Cyan	
Value Metrics			Yellow		
Momentum Metrics					Green
Social Media Metrics			Yellow		
Total of Metrics					Green
Data Quality:	97.96%				

CyberArk Software Ltd is an Israel-based provider of information technology (IT) security solutions that protects organizations from cyber-attacks. The Company's software solutions are focused on protecting privileged accounts, which have become a critical target in the lifecycle of cyber-attacks. The Company's Privileged Account Security Solution consists of various products, such as Shares Technology Platform, Enterprise Password Vault, SSH Key Manager, Privileged Session Manager, Privileged Threat Analytics, Application Identity Manager, CyberArk-Conjur, Endpoint Privilege Manager and On-Demand Privileges Manager. The Company's products provide protection against external and internal cyber threats and enables detection and neutralization of attacks. The Company's Enterprise Password Vault provides customers with a tool to manage and protect all privileged accounts across an entire organization, including physical, virtual or cloud-based assets.

Guidance

4

Characteristics

Name	RCB Miners
Issuing Bank	to be announced
ISIN Number	to be announced
Management Fee	1.00% p.a.
Performance Fee	-
Type of shares	Yield enhancement
Minimum Investment	USD 1'000'000
Risk scale	

Risk

- Capital is not protected below barrier or if the issuer or guarantor fails
- Gain is limited to the coupon payment
- The investor will not receive dividend payments from the underlying

Disclaimer

Past performance is no guarantee of future returns.

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