

Welcome to secular growth views. I am Christophe Schmid, CEO and Head of Investment Strategies at IRISOS SA, a Swiss-based FinTech company. Along with my colleagues, I'll provide you with an in-depth view on subjects of interest in the investment world of electric vehicles that investors may wish to consider when looking at these broad-based industry segments. It is May 18th, 2021 10:15 a.m., in Dubai.

Much has been written in recent years about electric vehicles and the hopeful progress towards integration. But the reality of reaching these goals and their ramifications may look very different. Here is our take on the subject of:

Electric-Vehicle Adoption – Invest in Winning Assets

The post-pandemic world presents both significant challenges and opportunities for investors.

The opportunities will come from stronger structural trends that the world will try to address in a more accelerated manner than before the pandemic.

The challenges will come from diversity of opportunities along with the timeline of a secular growth trend. There is most likely no highway to one single success story as the best vintages will get dislocated again and again.

The EV secular growth trend is not just about cars! For cars to roll safely on a road, they need power storage (batteries), a charging infrastructure, semiconductors, sensors, and datacenter infrastructures, amongst others. Each of these sub-segments will push the way forward at its own speed while also considering the over-arching objectives of urbanization, aging demographics, climate change, and other challenges of leading the world into a new future.

We believe there will be a number of watchwords to look for. In particular, we'll look out for:

- **Renewables**
- **Infrastructure**
- **Hydrogen**
- **Digitalization**

Each of these has its own opportunities and investment angles adding much flexibility for a tangible risk-return adjusted portfolio construction, whilst also maintaining the long-term aspect of a mandate.

While the semi-conductor subsectors are already delivering products and services that cover the requirements of the EV industry, soft and hard infrastructure-related opportunities are just about on the verge of starting. From an investment point of view, this might offer, over time, an area of opportunities for the near and short-term.

In the documents made available, we provide a detailed view of this context and enumerate the business cases of over 250 companies. The industry segments they belong to account for more than 40 % of Developed Markets GDPs.

Personally, I am happy to discuss your point of view with you, so make sure you drop a comment on our blog at <https://www.irisos.ch/Community/Blog.aspx> and follow us via our LinkedIn account for more news.

Thanks for listening and enjoy reading our detailed views!

Useful links;

a) Investment theme description and TAM:

EV-Automotive Industry
EV-Enabling Technologies
Hydrogen
Materials
Renewables Energies

b) Equity lists and analyses:

<https://shop.irisos.ch/hydrogen>
<https://shop.irisos.ch/renewables-energy-equities>
<https://shop.irisos.ch/materials>
<https://shop.irisos.ch/ev-enabling-technologies>
<https://shop.irisos.ch/ev-automotive-industry>

<https://shop.irisos.ch/package-deal-all-ev-investment-opportunities>